CARE NETWORK

MEMBER DATA FORM

Name on Social Security Card First Middle Last Name in Payer Program							
First Middle Last Street Address							
Street Address							
Phone ()							
Gender Male First Street Address City Home Cell Phone () Cell Approving Entity Information MCO/Entity Name Program External Case Mgr/Care Coordinator Name Phone () City State Zip External Case Mgr/Care Coordinator Name City State Zip Email							
Gender Male First Street Address City Home Cell Phone () Cell Approving Entity Information MCO/Entity Name Program External Case Mgr/Care Coordinator Name Phone () City State Zip External Case Mgr/Care Coordinator Name City State Zip Email							
Name							
Street Address City State Zip Phone () () () Email Relationship to Member Approving Entity Information MCO/Entity Name Program External Case Mgr/Care Coordinator Name Phone () City State Zip Email Prior Relationships/Business Accounts 1. Yes No – Has Member ever received services through another Fiscal Provider? If yes, Provider name:							
Street Address City State Zip Phone () () () Email Relationship to Member Approving Entity Information MCO/Entity Name Program External Case Mgr/Care Coordinator Name Phone () City State Zip Email Prior Relationships/Business Accounts 1. Yes No – Has Member ever received services through another Fiscal Provider? If yes, Provider name:							
City State Zip Phone () () Email Home () Fax Relationship to Member Approving Entity Information MCO/Entity Name Program External Case Mgr/Care Coordinator Name Program External Case Mgr/Care Coordinator Name Cell () Address Cell () City State Zip Email Prior Relationships/Business Accounts 1. Types No – Has Member ever received services through another Fiscal Provider? If yes, Provider name:							
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Address Cell () City State Zip Email Prior Relationships/Business Accounts 1. □ Yes No - Has Member ever received services through another Fiscal Provider? If yes, Provider name:							
Prior Relationships/Business Accounts 1. Yes No – Has Member ever received services through another Fiscal Provider? If yes, Provider name:							
Prior Relationships/Business Accounts 1. Yes No – Has Member ever received services through another Fiscal Provider? If yes, Provider name:							
2. 🗖 Yes 🗖 No – Is Member switching FEIN holders? If yes, previous FEIN holder name:							
2. 🗖 Yes 🗖 No – Is Member switching FEIN holders? If yes, previous FEIN holder name:							
3. Tyes No – Are Prior Business Accounts established? If yes, enter account information below:							
→							
→ FEIN State Unemployment Tax Account # SUTA Rate							
→ \square Yes \square No – <u>If previous FEIN</u> , does FEIN holder have employees other than caregivers?							
4. TYes No – Will a Guardian sign enclosed Federal and State tax forms on the FEIN holder's behalf? If yes, enter Guardian name below and attach court-appointed guardianship paperwork.							
→ Guardian Name (MI) (MI)							
5. Budget/Auth Start Date or Reactivation Start Date							



R DATA FORM

CARE NETWORK	Member Data Form
Enrollment Questions	
The Consumer Direct representative responsible for assisting the Member questions below by interviewing the Member/FEIN holder. If Member/FEIN a question, please write "member doesn't know" on the line next to the question	N holder does not know the answer to
1. What name is shown on your most recently received Social Security Card?	
2. What number is shown on your most recently received Social Security Card	?
3. Have you gone by any other name(s) in the past which aren't shown on your Security Card?	r most recently received Social
\Box Yes \Box No	
a. If yes, please list your other name(s):	
b. Please list when your other name(s) were used:	
4. Were you ever previously assigned an FEIN by the IRS for any business pre	eviously operated/owned?
\Box Yes \Box No	
a. If yes and known:	
i. Please list the previously assigned FEIN:	
ii. What was the business for?	
iii. Is the business still active? □ Yes □ No	
 5. Were you ever previously enrolled with another Fiscal Agent/Provider? □ Yes □ No 	
a. If yes and known:	
i. Please list the name of the Fiscal Agent/Provider:	
ii. Please list when you were with the Fiscal Agent/Provi	
Consumer Direct Representative Name:	
Consumer Direct Representative Signature:	







Member/FEIN Holder Name	Managing Party Name (if applicable)

Member Training Manual/Resource Guide

- Welcome Letter & Philosophy of Self-Direction
- Brief description of Manual layout
- Training on how to use/find information in the Manual/Resource Guide
- Member Advisory Council
- Complaint/Grievance Process
- . Medicaid Fraud—False Claims Act
- Monthly Spending Summary Description

Member Enrollment Packet

Check as completed

- Fiscal Employer Agent (FEA) Services and Employer of Record Agreement □
 - Review in detail Managing Party Responsibilities 0
 - Review in detail Consumer Direct Responsibilities 0
- Employer and Tax Forms

Member Data Form

- 1. SS-4 Application for Employer Identification Number (EIN) 2. Guardianship papers (if applicable) 3. 2678 Employer/Payer Appointment of Agent \square
- 4. A-222 Power of Attorney (WI Dept of Revenue)
- 5. UCT-8291 Employer Power of Attorney Assignment (U/I Division)

Employee Enrollment Packets

- New Employee Checklist and related forms
- Employee handbook materials
- Time reporting procedures/payroll schedule
- Review training modules for Employees

Note copies of all signed forms will be mailed to Member/Managing Party

Completed on date: / / Time Approx. (from / to): to Program Coordinator: Name Signature Member or Managing Party: Name Signature For Office Use Only Review Date:







This Fiscal Employer Agent Services and Employer of Record Agreement ("Agreement") is made and entered into as of ______ ("Effective Date") between Consumer Direct for Wisconsin, LLC doing business as Consumer Direct Care Network Wisconsin (Consumer Direct), and ______ ("Managing Party" or "Employer of Record") for the care of ______ (Member).

- 1. The Member is an individual who has a disability or is elderly and who receives services through _________, a managed care company (MCO). Members directing their own care services are also known as the Managing Party under this agreement.
- 2. The FEIN (Federal Employer Identification Number) Holder will be the Employer of Record and wishes to employ an individual(s) to provide services to the Member in the Member's home. A Managing Party will be designated to manage the day to day activities. A Managing Party may or may not be the FEIN.
- 3. Consumer Direct Fiscal Vendor Agent for Wisconsin, LLC (working in conjunction Consumer Direct for Wisconsin, LLC) serve as the Fiscal Vendor Agent as authorized under IRS Procedure Code 70-6 for the purpose of payroll and payroll reporting services filing on behalf of the Employer of Record under the Employer of Record's FEIN number.
- 4. The MCO has recognized that Consumer Direct Fiscal Vendor Agent for Wisconsin, LLC (working in conjunction with Consumer Direct for Wisconsin, LLC) will be the Fiscal Employer Agent to the Managing Party and will provide payroll service assistance to the Managing Party pursuant to a contract between the MCO and Consumer Direct ("MCO Provider Contract").

Responsibilities of Member or Managing Party:

- 1. Choose Consumer Direct to serve as its payroll agent (Fiscal Employer Agency FEA).
- 2. Complete all of the forms required by Consumer Direct for its FEA services. This includes accurately filling out all required IRS and State Tax and unemployment forms. Failure on the part of the Member to provide required FEIN information or to submit a complete packet may result in a delay in caregiver payment, the Member paying out of pocket, or the Member paying for penalty charges.
- 3. Obtain a Federal Employer Identification Number (FEIN) with the assistance of Consumer Direct.
- 4. Follow all federal and state employee laws, regulations, and rules.
 - a. Recruiting, interviewing, checking references, hiring, training, scheduling, managing, and dismissing each Employee who provides services. This includes directing the day-to-day care of the Member and working out conflicts between the Managing Party and Employees.
 - b. Employee cannot be a paid guardian.







- c. Before an Employee can begin to work and be paid in this program, Managing Party must receive an "Okay to Work Form" for the Employee from Consumer Direct.
- d. Provide equal employment opportunities to all employees and interested employees without breaking discrimination law as to race, creed, color, national origin, sex, age, disability, marital status, sexual orientation, or any other status protected by law in all employment decisions, including recruitment, hiring, changing schedules and number of hours worked, lay off, and dismissal, and all other terms and conditions of employment. The Managing

Party accepts full and specific responsibility for following equal opportunity laws and requirements regarding Employees. Each Employee is to be treated fairly and consistently. This means that if the member decides to do a criminal background check or reference checks on one Employee, it must be done on all Employees.

- e. Direct Employees so that services are not provided while a Member is hospitalized or receiving any other Medicaid-reimbursed service.
- f. Review and approve employee work-time records through online time entries (or paper time sheets by special authorization) which authorize the MCO to be billed. Records must be submitted in a timely manner according to the Consumer Direct payroll schedule. The Managing Party can be held accountable for approving records that contain fraudulent information and result in over-billing Medicaid.
- g. Managing Party has the responsibility for monitoring the monthly tracking reports provided by Consumer Direct and to keep all expenditures within Member's authorized (by the MCO) amount.
- h. Inform Consumer Direct on a timely basis of any Member changes in name, address, telephone number or hospitalization.
- i. Inform Consumer Direct of the standard rate of pay for the Employee, including timely notification in any changes in the rate.
- j. Maintain compliance with the MCO approved utilization amounts for the Member.
- 5. Make the payment of any wages and expenses that exceed the amount authorized in Member's authorized plan, and are the result of overtime worked by an Employee.
- 6. Immediately Report:
 - a. Any possible Medicaid fraud to the Consumer Direct Fraud Hotline 1-877-532-8530.
 - b. Abuse, neglect and exploitation or impairment or health risk to the appropriate authorities, i.e., Adult Protective Services, MCO, and Consumer Direct.
 - c. Employee changes, including name, address or employment status within one working day.
- 7. Appoint a temporary Managing Party if the Member or current Managing Party is not capable or available to direct the care.
- 8. Maintain required Employee training for all employees.





Responsibilities of Consumer Direct:

- 1. Provide the Member with a Member Packet, Employee Packets, and employee training materials.
- 2. Pay wages to Employee on a bi-weekly schedule, in accordance with the time records approved in writing by the Managing Party. Consumer Direct has no obligation to advance wages.
- 3. Provide Workers' Compensation coverage as directed by state law for Employees.
- 4. Deposit Employer-Related Taxes in the aggregate using Member's individual FEIN.
- 5. Follow all IRS and State reporting guidelines.
- 6. Track the total number of budgeted service hours used and provide monthly (by mail or online) to the Managing Party and case manger, a "tracking report" detailing hours used and hours remaining. The Managing Party is responsible for monitoring monthly tracking reports and not using more service hours than approved for by the case manager.
- 7. Submit all claims for services to the MCO on behalf of the Managing Party.
- 8. Consumer Direct will not pay for tasks that are not authorized on the care plan until approved by the case manager and reimbursement is received from the MCO.
- 9. Obtain Fiscal Employer Agency authorization pursuant to IRS procedure code 70-6 and follow all IRS guidelines including obtaining all proper Federal and State authorizations.
- 10. Follow all tax exemptions and withholdings as stated on Employee's W-4, and process all tax withholdings & filings including Federal and State income taxes, FICA, Medicare tax, FUTA, and SUTA, and any other mandated withholding, as appropriate, on behalf of the Member.
- 11. Inform Member of Customer Complaint Process and work to resolve any problem.
- 12. Track Employee training and inform Member of any expiration dates.

Limitations on Consumer Direct Payment Obligation

If Managing Party authorizes use of all hours before the end of the period, Managing Party will need to make other service arrangements.

Additional Agreement Terms and Conditions

Indemnification: Because the Managing Party is in a better position than Consumer Direct to monitor, supervise and watch over the Employees in the performance of their duties, the Managing Party agrees to indemnify, which means to repay, defend and hold harmless Consumer Direct from any claims, causes of actions, complaints, lawsuits claiming any damages or liability against Consumer Direct, as the result of any actions, inactions, or any conduct by the Employee, while employed by the Managing Party. This indemnification agreement includes any claims for damage to the Member's property or person, or the property or person of any third party. The Managing Party understands that this means that the Managing Party will be required to pay for damages caused by





their Employee, while employed by the Managing Party, that are made against Consumer Direct including the costs that Consumer Directs develops in defending itself against such claims.

Partial Invalidity: If something in this Agreement does not apply or changes with time that does not mean the rest of the Agreement does not apply. If one part of this Agreement is broken, the rest of the Agreement remains in place.

Arbitration: Consumer Direct and Managing Party agree that they will attempt to resolve any complaints, misunderstandings and other issues between themselves. If the Managing Party or Consumer Direct decide that they cannot settle a disagreement by working together, they will choose someone together (known as an independent arbitrator) to work out the disagreement. This is called arbitration. The cost of arbitration will be paid equally by both the Managing Party and Consumer Direct. The decision of the arbitrator may be given to a court judge.

State Law: If Managing Party cannot solve a problem through negotiation or talking about the problem, then Wisconsin laws will apply. Any legal action related to this Agreement must be done in the County where Member resides.

Duration and Modification of Agreement: This Agreement will go into effect on the date it is signed by both the Managing Party and Consumer Direct. The Agreement can be changed. Any changes must be in writing, signed and dated by both the Managing Party and Consumer Direct. The Agreement may be stopped as described in the Termination section.

Timely Notification: The Managing Party and Consumer Direct agree that all contact should occur in a timely way. Any notice will be given immediately, so that the Managing Party or Consumer Direct is not hurt by a delay.

Entire Agreement: This Agreement and other written materials together describe the complete understanding between Managing Party and Consumer Direct. Any verbal agreements do not apply. All agreements must be put in writing by the Managing Party or Consumer Direct.

Termination: This Agreement can be terminated in three ways:

- a. Mutual Agreement* At any time, with written agreement from both Parties.
- b. **Termination Without Cause* -** By either Party, for any reason or no reason at all. The Party wishing to terminate must give written notice of its decision to terminate this Agreement at least 30 days prior to any such termination. If the MCO is terminated, this Agreement shall also terminate.
- c. **Termination for Cause*** If any Party to this Agreement does not do what is said in this Agreement or follow the policies and procedures established by the MCO, the other Party may provide written notice of the breach and terminate this Agreement.

* In the event the Agreement termination is related to a switch to a different FEA, the switch must occur at the end of a calendar year or quarter so that the tax transition for employee records may be made accurately.

Assignment: Neither this Agreement nor any of the rights, benefits, duties or obligations provided for in this Agreement may be assigned by the Managing Party to someone else without the prior written consent of Consumer Direct.





Relationship of Parties: The relationship of the Parties to this Agreement is that none of the Parties is or shall be deemed to be the employee, agent or representative of the other Party, except for the Fiscal Employer Agent services described in the Agreement. No Party shall have authority to bind the other Party to any contract, agreement, debt, liability, or obligation.

This Agreement between the Managing Party and Consumer Direct is not a contract/guarantee of employment for the Employee. The Employee is selected and employed under terms established by the Managing Party: the Employer does not have to follow existing Consumer Direct personnel policies. Consumer Direct does not control or direct how the Managing Party or the Employees perform their duties and responsibilities.

Workers Compensation Program: If the Managing party and Employee do not follow Consumer Direct's safety program policies, safety training requirements, and injury reporting procedures, the Member (and their Employees) may be removed from Consumer Direct's Worker Compensation coverage.

CONCLUSION: The Managing Party is the direct (managing) employer and employer of record of the Employee(s). The Managing Party knows and accepts responsibility for recruiting, hiring, training and supervising the Employee(s). The Managing Party is responsible for the actions of their Employees when they are providing services.

Acceptance on this Agreement is shown by signing below:

CONSUMER DIRECT FOR WISCONSIN, LLC:

(Print name)

(Signature)

MEMBER OR MEMBER'S MANAGING PARTY:

(Print name)

(Signature)

(Date)

(Date)

Form	S	S-4	(For use by employ	ers, corporations,	partn	erships, t	ication Number rusts, estates, churcher individuals, and others	es,	OMB No. 1545-0003
		of the Treasury	Go to www.irs.	gov/FormSS4 for i	nstruc	tions and	I the latest information.		
		nue Service	See separate inst entity (or individual) for				copy for your records.	•	
	•	Legal hame of e			being	equested			
arly.	2	Trade name of	business (if different	from name on line ⁻	1)	3 Exe	ecutor, administrator, true	stee, '	"care of" name
or print clearly.	4a Mailing address (room, apt., suite no. and street, or P.O. box) 5a Street address (if different) (D					(Do no	ot enter a P.O. box.)		
or pri	4bCity, state, and ZIP code (if foreign, see instructions)5bCity, state, and ZIP code (if for						foreig	gn, see instructions)	
Type	6	County and sta	te where principal bu	siness is located					
	7a	Name of respor	nsible party				7b SSN, ITIN, or EIN		
8a			or a limited liability co ent)?		′es	🗌 No	8b If 8a is "Yes," en LLC members .		
Bc	lf 8a	ı is "Yes," was tł	ne LLC organized in t	he United States?					· · · · 🗌 Yes 🗌 No
9a		- ,		ition. If 8a is "Yes,"	' see th	ne instruct	ions for the correct box		
		Sole proprietor	(SSN)				Estate (SSN of dec)
		Partnership					Plan administrator (` '	
		•	ter form number to b	e filed) 🕨			Trust (TIN of granto		
		Personal service	e corporation ch-controlled organiz	ation			Military/National Gu		State/local government
			organization (specify					е	Indian tribal governments/enterprises
		Other (specify)					Group Exemption Numb	her (G	
9b	lf a d	corporation, nan	ne the state or foreig	n country (if	State	9			country
		licable) where in	•	<u>,</u>					
10			g (check only one bo	,		0.	rpose (specify purpose)	-	
		Started new bus	siness (specify type)	·			pe of organization (spec	city ne	w type) ►
Purchased going business ☐ Hired employees (Check the box and see line 13.) ☐ Created a trust (specify type) ►									
			h IRS withholding reg				bension plan (specify type		
		Other (specify)		Julationo				(0) P	
11		(1)	ed or acquired (montl	n, day, year). See in	structi	ons.	12 Closing month	of acc	counting year
									ployment tax liability to be \$1,000 or
13	-		nployees expected in t ected, skip line 14.	he next 12 months (enter -()- if none).	annually instead	d of Fo	year and want to file Form 944 orms 941 quarterly, check here.
									k liability generally will be \$1,000 o pay \$4,000 or less in total wages.)
		Agricultural	Househol	b	Other				is box, you must file Form 941 for
							every quarter.		
15		-						gent,	enter date income will first be paid t
40		```	ionth, day, year) .						
16		CK ONE DOX that a Construction	pest describes the prir	Transportation & v		_	Health care & social assi Accommodation & food		
		Real estate	Manufacturing	Finance & insu			Other (specify) ►	Servic	
17						ork done,	products produced, or s	servic	es provided.
18	Has	the applicant er	ntity shown on line 1	ever applied for and	d recei	ved an Ell	N?	10	
		es," write previo	-		_				
		Complete th	is section only if you wa	nt to authorize the nam	ned indiv	idual to rec	eive the entity's EIN and ans	swer qu	lestions about the completion of this form.
Thir		Designee's	name						Designee's telephone number (include area code
Par		-							
Des	igne	e Address ar	nd ZIP code						Designee's fax number (include area code
				lication, and to the best of	f my knov	vledge and be	lief, it is true, correct, and comple	ete.	Applicant's telephone number (include area code
Name	e and t	itle (type or print c	ieariy) 🕨						Applicant's fax number (include area code
Sian	ature 🕨	•					Date ►		Applicant's fax number (include area code
-			erwork Reduction A	ct Notice. see sen	arate	instructio		16055	N Form SS-4 (Rev. 12-201)
				, 500 50 µ			Oat. 110.		05151

Form 2678 Employer/Payer Appointment of Agent

(Rev. August 2014) Department of the Treasury - Internal Revenue Service

Use this form if you want to request approval to have an agent file returns and make deposits or payments of employment or other withholding taxes or if you want to revoke an existing appointment.

• If you are an employer or payer who wants to request approval, complete Parts 1 and 2 and sign Part 2. Then give it to the agent. Have the agent complete Part 3 and sign it.

Note. This appointment is not effective until we approve your request. See the instructions for filing Form 2678 on page 3.

• If you are an employer, payer, or agent who wants to revoke an existing appointment, complete all three parts. In this case, only one signature is required.

Part 1: Why you are filing this form...

(Check one)

You want to **appoint** an agent for tax reporting, depositing, and paying.

You want to **revoke** an existing appointment.

Ра	art 2: Employer or Payer Information: Com	plete this part if you want to app	oint an agent or revoke a	an appointment.
1	Employer identification number (EIN)		-	
2	Employer's or payer's name (not your trade name)			
3	Trade name (if any)			
4	Address			
		Number Street		Suite or room number
		City	State	ZIP code
		Foreign country name	Foreign province/county	Foreign postal code
5	Forms for which you want to appoint an ag appointment to file. (Check all that apply.)	ent or revoke the agent's	For ALL employees/ payees/payments	For SOME employees/ payees/payments
5	appointment to file. (Check all that apply.) Form 940, 940-PR (Employer's Annual Federa	al Unemployment (FUTA) Tax Retur	employees/ payees/payments	employees/
5	appointment to file. (<i>Check all that apply.</i>) Form 940, 940-PR (Employer's Annual Federa Form 941, 941-PR, 941-SS (Employer's QUAR	al Unemployment (FUTA) Tax Retur RTERLY Federal Tax Return)	n)* employees/ payees/payments	employees/
5	appointment to file. (<i>Check all that apply.</i>) Form 940, 940-PR (Employer's Annual Federa Form 941, 941-PR, 941-SS (Employer's QUAF Form 943, 943-PR (Employer's Annual Federal	al Unemployment (FUTA) Tax Retur RTERLY Federal Tax Return) Tax Return for Agricultural Employe	n)* employees/ payees/payments	employees/
5	appointment to file. (<i>Check all that apply.</i>) Form 940, 940-PR (Employer's Annual Federal Form 941, 941-PR, 941-SS (Employer's QUAR Form 943, 943-PR (Employer's Annual Federal Form 944, 944(SP) (Employer's ANNUAL Federal	al Unemployment (FUTA) Tax Retur RTERLY Federal Tax Return) Tax Return for Agricultural Employe eral Tax Return)	n)* employees/ payees/payments	employees/
5	appointment to file. (<i>Check all that apply.</i>) Form 940, 940-PR (Employer's Annual Federal Form 941, 941-PR, 941-SS (Employer's QUAR Form 943, 943-PR (Employer's Annual Federal Form 944, 944(SP) (Employer's ANNUAL Federal Form 945 (Annual Return of Withheld Federal	al Unemployment (FUTA) Tax Retur RTERLY Federal Tax Return) Tax Return for Agricultural Employe eral Tax Return) Income Tax)	n)* employees/ payees/payments	employees/
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5	appointment to file. (Check all that apply.) Form 940, 940-PR (Employer's Annual Federal Form 941, 941-PR, 941-SS (Employer's QUAR Form 943, 943-PR (Employer's Annual Federal Form 944, 944(SP) (Employer's ANNUAL Federal Form 945 (Annual Return of Withheld Federal Form CT-1 (Employer's Annual Railroad Retire Form CT-2 (Employee Representative's Quart *Generally you cannot appoint an agent to	al Unemployment (FUTA) Tax Return RTERLY Federal Tax Return) Tax Return for Agricultural Employe eral Tax Return) Income Tax) ement Tax Return) erly Railroad Tax Return) report, deposit, and pay tax report ou are a home care service recipien	ees) end on Form 940, Empty	employees/ payees/payments

I am authorizing the IRS to disclose otherwise confidential tax information to the agent relating to the authority granted under this appointment, including disclosures required to process Form 2678. The agent may contract with a third party, such as a reporting agent or certified public accountant, to prepare or file the returns covered by this appointment, or to make any required deposits and payments. Such contract may authorize the IRS to disclose confidential tax information of the employer/payer and agent to such third party. If a third party fails to file the returns or make the deposits and payments, the agent and employer/payer remain liable.

s # Sign your				Print your name here		
Sign your name here				Print your title here		
Date	/ /			Best daytime phone		
				Now give th	is form to the age	nt to complete. 🔳
For Privacy Act and Paperwo	ork Reduction Act Notice, see	the instructions.	IRS.gov/form2678	Cat. No. 18770D	52 F	Form 2678 (Rev. 8-2014



OMB No. 1545-0748

For IRS use:

Wisconsin Department of Revenue		Power of At See instructions on re (Please print or	Form A-222			
Part 1 Taxpayer Name	Spouse Nan	. ,	Social Security Number(s)	Wisconsin Tax Account Number		
Taxpayer Address (number and stree	et) Spouse Add	ress (if different from taxpayer)	Federal Identification Number	Telephone Number – Daytime		
City, State, and Zip Code	City, State, a	and Zip Code	E-mail Address			
) the following indivi ax matter(s) specified		n-fact to represent the taxpay	er(s) before the Department of		
Name		Firm Name	e/Address	Telephone Number		
*				()		
				()		
				()		
* Designated Receiver						
Part 3 Type o	f Tax		Tax Year(s) or Period(s) Co	vered		
Individual Income Tax						
Corporation Franchise or						
Excise Tax						
Sales or Use Tax						
Withholding Tax						
Other (list type of tax/matter)						
All delinquent tax mat						
Part 4 Complete if Powe	er of Attorney is limited	d to:				
Field/office audit matters		tice dated				
Part 5 Send notices and ot	her written communicat	ions to: 🗌 Attorney-in-fa	act OR □ Taxpayer ► I	understand, agree, and accept		
by statute. If the Taxpayer bo in-fact is notice to the taxpay will be sent only to the taxpa	x is checked, any not ver and vice versa. If i yer.	ices and written commu no box is checked or bo	nications will be sent to only the the boxes are checked, any noti	orney-in-fact, except as required taxpayer. Notice to the attorney- ces and written communications		
			file with the Wisconsin Departr nent, except the following:	ment of Revenue with respect to		
(Specify	r to whom granted, date	e, and address, or refer to	attached copies of prior powers	of attorney)		
timely reporting a	and paying taxes, or	from the penalties for		l responsibility for correctly and ad for under Wisconsin tax law aed original.		
If signed by a corporate offi of Attorney on behalf of the		ary on behalf of the tax	payer, I certify that I have the	authority to execute this Powe		
Signature		Title		Date		
Signature		Title		Date		

This Power of Attorney is not valid unless signed by the individual(s), corporate officer, partner or fiduciary. Refer to instructions on reverse side.



EMPLOYER POWER OF ATTORNEY ASSIGNMENT

Be Aware That:

(Employer Name)		,, (UI Account #),	(FEIN #)
having its main office located	at(Stre	et Address, City, State & Zip Code)	:
(Telephone Number with Area Code)	appoints	(Name of Representing Compare	ny) ,
located at(Street Address, C	ity, State & Zip Code)	,	(Telephone Number with Area Code)
as its attorney or representati	ve with full power to rep on applies to all matters	present the employer before the Wiss affecting unemployment insurance	sconsin Division of Unemployment
The employer further understandistinct mailing groups* which	ands the Wisconsin Div include:	vision of Unemployment Insurance r	maintains three (3) separate and
Group I	UCB-16	Separation Notice	
	UCB-23 UCB-20	Eligibility Report Initial Determination	
Group II	UCT-14384-1-E	Unemployment Insurance Ben	efit Charges and Adjustments
Group III	UCB-719	Urgent Request for Wages	
	UCB-701	Computation of Unemploymen	
	UCB-708 UCT-101-E	Notice of Changed Liability for Quarterly Contribution Report	UI Benefits
	UCT-14384-E	Unemployment Insurance Res	erve Fund Balance Statement
	UC-7823-E	Quarterly Wage Reports	
	UCT-14309-E	Reimbursable Employer Month	nly Statement
* Forms listed above must remain	within the respective maili	ng group	
		to be mailed to the representat	
The remaining group(s)	t Group Number(s))	e mailed to the employer's main off	ïce.
By the signatures below, the	employer known as	(Employer Name)	:
approves the above direction	s and voluntarily enters	into this assignment on	
			(Date – mm/dd/yyyy)
at which time this assignment	is effective and takes	place of all previous assignments.	
Authorized Signature:			
		(Date Signed – mm/	dd/yyyy)
Printed Name & Title:	lame)	(Job Title)	
Witnessed By:			

Printed Name & Title: _________(Print Name)

(Witness's Signature)

(Job Title)

(Date Signed – mm/dd/yyyy)

